

# **OUR MISSION:**

We build lifelong financial relationships with the people in entertainment based upon a deep understanding of how they live and work.



# FROM SMALL BEGINNINGS



1967

Warner Bros.
Employees
Federal Credit Union



1973

Merger with Columbia Studios CU



1984

First Entertainment Federal Credit Union is born



2003

Serving more than 75,000 members



2017

Merger with Paramount Studios Employees CU



# RECENT PARTNERSHIPS WITH IATSE

- <u>December 21, 2024</u>: Participated in the *IATSE Lean In Lean On Holiday Drive* at Local 80, Burbank, alongside IATSE locals, Teamsters, and Basic Crafts, providing over *\$5,000* to families in need.
- <u>December 21, 2024</u>: Participated in the *IATSE Local 728 Holiday Party* in Burbank, providing over *\$1,000* to those in need.
- January 16, 2025: Joined the IATSE Member Resource Assistance Gathering at Local 80, offering support to members impacted by recent fires.
- February 13, 2025: Check presentation and providing over a \$15,000 donation to the IATSE Disaster Relief
   Fund to support Southern Californians impacted by recent fires.
- February 22, 2025: Participated in the Techquity Showcase at IATSE Local 728, continuing to show support for industry professionals.
- March 11-13, 2025: Provided lunch throughout the Wildfire Resource Liquidation Event at Local 80.











# **SERVING THE ENTERTAINMENT COMMUNITY**









































## TOGETHER THROUGH THE STRIKE

Funding

# \$7 MILLION

in Financial aid provided to our membership during the historic strike.

Donated more than

2,000
NON-PERISHABLE
ITEMS to members
during the holiday
season.

Welcoming

# **200** NEW MEMBERS

who joined First
Entertainment during
the strike seeking
financial aid
and guidance.



# **WHAT MAKES US DIFFERENT?**

- Member Ownership:
  - As a member, you're a co-owner with a say in our operations.
- Not-for-Profit:
  - We're dedicated to serving you, ensuring our focus remains on your financial well-being.
- Volunteer Leadership:
  - Our Board of Directors generously donates their time, reflecting our commitment to community-driven governance.
- Federally Insured:
  - Your deposits are protected up to \$250,000 by the National Credit Union Administration (NCUA), providing you with peace of mind.



# WHY FIRST ENTERTAINMENT?

Over \$2B in assets serving 90,000 Members today

We underwrite loans differently than banks

Debt settlement offers for those in financial distress

GreenPath
Financial Wellness

Focused on those in entertainment - It's in our name!





# **FULL-SERVICE FINANCIAL INSTITUTION**

#### **Accounts**



- Checking Accounts
- Savings Accounts
- Term Certificates
- Money Market Accounts
- Business Checking & Savings Accounts

#### **Credit Cards & Loans**



- Personal Loans
- Auto Loans
- Mortgages & Home Equity
- Credit Cards
- Business Credit Cards
- Union Dues Loans

#### **Services**



- Digital Banking
- Mobile App
- Insurance
- Investment Services



#### See our Digital Banking in action.

#### Easily manage your accounts

Track and manage your First Entertainment accounts along with any external accounts all in one place with the Account Aggregation feature.

#### Monitor your credit score

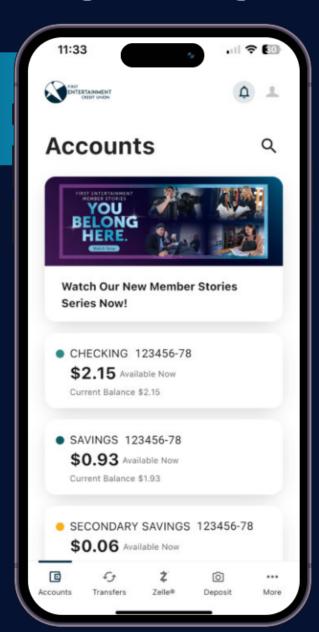
Take control of your credit, get score updates and analysis, alerts, and monitoring, plus view your full credit report.

#### Pay bills online

Save time when you sign up for online Bill Pay and manage all your monthly expenses in one place.

#### **Card manager**

Complete control of your debt and credit card all at your fingertips including setting travel notifications, daily limits and reporting lost/stolen cards.



#### Deposit checks anywhere

Need to deposit a check but can't get to a branch or ATM? No big deal from your First Entertainment Mobile App.

#### **Set Up Direct Deposit**

In just a few steps, you can set up direct deposit into your First Entertainment account through <u>Digital Banking</u>.

#### **Transfer money**

Move money in a blink of an eye. Transfer funds either to your external or other First Entertainment accounts.

#### **Notifications**

Our alerts feature allows you to receive notifications whichever way is most convenient to you, SMS text, mobile push, or email. Get instant updates to track your accounts.

# **PARTNERSHIP BENEFITS**





Partner with IATSE on local events.



Exclusive offer for new members where they can earn up to \$500.



Access to banking anywhere on the globe with up to \$180 in annual ATM rebates.



Exclusive cobranded Financial Wellness Center.



Customized marketing collateral provided by our marketing team.



# PROMOTIONS: RECEIVE UP TO \$500 BY JOINING FIRST ENTERTAINMENT CREDIT UNION

- Obtain \$400 by opening a
   Value Checking account with a
   direct deposit of at least
   \$1,000 per month within the
   first 90 days
- Receive another \$100 when you open a First Entertainment Credit Card and spend \$500 within the first 90 days





# DIRECT DEPOSIT: PERKS AND BENEFITS

- Receive your direct deposits up to 3 days earlier
- Up to \$180 annually in ATM fee rebates when using non-First Entertainment ATMs
- Access to 30,000+ surcharge-free ATMs
- No International ATM fees
- Get a 0.25% discount on an Adjustable-Rate
   Mortgage (ARM) & Home Equity loans when you use
   autopay
- Enjoy up to 1% off on auto loans, & 0.75% off personal and union dues loans





## UNION DUES LOAN

- Union Dues Loans up to \$10,000
- Up to a three-year term
- Rates as low as 8.90% APR with direct deposit and automatic payment
- Funds are used to pay initiation dues or reoccurring dues

# INVEST IN YOUR FUTURE With A Union Dues Loan.

Cover union membership fees quick and easy with competitive rates<sup>1</sup>!





# UNION DUES SWEEPSTAKES WINNER

Congratulations to Robert,

 a talented Propmaker and
 proud IATSE Local 44 member,
 who won First Entertainment's

 Union Dues Sweepstakes after applying for our Union Dues

 Loan!







# Become a Member

# **THANK YOU!**

- Steve Owen
- President & CEO
- sowen@firstent.org
- Heather Lewis
- VP of Sales
- hlewi@firstent.org